

Presents

13TH ANNUAL GLOBAL ENTERPRISE SERVICES CONCLAVE 2024 <u>A WHOLE NEW WORLD OF ENTERPRISE SERVICES & GCC</u> <u>The Shift from Good to Great – Now, Next and New</u>

EXCELLENCE AWARDS & RECOGNITION 2024

Award Entry - Information Requirements

DELIVERING BUSINESS IMPACT

(within any Corporate Function or Business Services Centre) Through EXEMPLARY CUSTOMER EXPERIENCE MANAGEMENT

Tell Us About Your Journey...

LAST DATE TO SUBMIT THE APPLICATION: OCTOBER 30, 2024

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Part 1: General Information (20 Points)

Organization
Name of Organization
Locations of Shared Services Centre
Head Quarters Location
Your Name
Your Title
Your Email Address
Telephone # Landline
Mobile* - +
Select the Domain(s), which best describes your business:
(Please select one for Single Domain and specify more for Multiple Domains)
Automobile

Shared Services (SSC)/ Global Business Services (GBS)/ Global Capability Center (GCC)

(Note: SSC/ GBS/ GCC are interchangibly used in this document)

Diversified -Multiple Domains (Please indicate domains)

Banking Financial Services & Insurance

Fast Moving Consumer Goods

Pharmaceuticals & Health Care

Engineering

🗌 Retail

Manufacturing

Telecommunications
 Other, Please specify: _

Locations of Centre (within India): Please mention City/Cities			
Operational Since (month and year):			
Employee Head Count (Nos.) (% to total functional headcount)	At the time of Start:	Present:	
Any other recognition or awards received for SSC/ GBS/ GCC:			
Technology Landscape: Share the ERP (version) Deployed:			
BPMS Tool if Implemented:			
Entry Form	© SSF Global		Page 2 of 6

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RPA if deployed, share major use cases, number of Bots deployed: 1. 2.
Any Functional Tools deployed such as Recs Tool, Month-End Tool etc: 1. 2.
Any AI/ ML Deployment, if Yes, share the tool name and Use cases:
Select the Function(s), which is/are covered by your Shared Services: Finance & Accounting (F&A) Human Resources (HR) Supply Chain Management (SCM) Operations Customer Lifecycle Management (CLM) Information Technology (IT Services) Any other, please specify:
Customer information - Scope of SSC
Number of business units served
Number of employees served
Number of locations served
(i) Local:
What is your current maturity of SSC and what's the expansion plan?
E.g. Expansion to processes, functions or geographies.
What are the key components of your strategy for next 18-24 months? E.g. Deployement of RPA for XXX processes
Permission Do you agree to participate in presentation/ discussions or permit SSF Global to promote winners of awards?
 Yes, should we win, we agree to participate and permit SSF Global to promote us as award winners. Yes, should we win, we agree to participate and selectively permit SSF Global to promote us as award winners.

Entry Form

What services do you provide in your SSC today?

LIST OF PROCESSES: (If you have more than one Function in the Shared Services Operations, please attach one separate sheet or section for each Function)

Fully Automated (F)
Partially Automated (PA)

Part 2: For Delivering Business Impact through Exemplary Customer Experience Management (80 Points):

There are TWO sections.

First section is on the overall Shared Services Capability and the second section is a specific Case Study. For each section, please submit information through either a write up or a few PowerPoint slides. If there is a document collectively dealing with all sections, it can also be submitted.

ENSURE THAT THE SLIDES/ WRITE UP, ADEQUATELY ADDRESSES ALL THE SPECIFIC POINTS IN EACH SECTION.

SECTION 1 (20 points)

This has 6 sub-sections for showcasing the shared services capability of the organization.

1) STRATEGY & VISION

- Provide a brief overview of vision and strategic thinking/business objective for exploring and adopting SSC/ GBS/ GCC strategy. What is the level of corporate sponsorship?
- What kind of strategic impact has been created by SSC?

2) CUSTOMER ORIENTATION & GOVERNANCE

- How do you focus on 'customer experience' both Internal and External? Can you share the Metrics?
- Describe the SSC's client relationship/service management model covering (but not limited to):
 - Key Performance Indicators (KPIs), SLA Management, frequency of reporting, communication
 - o Sharing & Review of Performance with Customers & Senior Leadership

3) PEOPLE & CHANGE MANAGEMENT

- Please describe people management strategy (including redeployment if any), Development Assignments, Re/ Up skilling, Talent Review, Promotions and Retention. What other tools/processes do you currently employ in respect of People i.e., surveys, Recognition, Performance Management, etc.
- How do you build a value story for people?

4) PROCESS ORIENTATION

- What is the level of process documentation Process Maps, Operating Procedures, Compliance/Control and Checklist to enable operations? How often are these really updated? How are queries/deviations tracked/ monitored for resolution/ closure?
- How do you connect SSC performance to enable business metrics? What is the %age mix of automated/ manual metrics?

5) AUTOMATION

- What are the specific tools/ technology solutions being deployed?
- Share a few success cases of digital transformation or movement towards Tech Integrated Services

6) VALUE CREATION

- Share specific examples of tangible value delivery (financial/non-financial) by your SSC/GCC/GBC
- To what extent has your SSC moved up the value chain? Describe the maturity level of your SSC. How do you compare the SSC operations with any global standards or practices in respect of service offerings, technology & automation etc.

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SECTION 2: EXEMPLARY CUSTOMER EXPERIENCE MANAGEMENT (60 Points)

Submit a relevant and specific Case Study detailing Exemplary Customer Experience Management along with relevant artefacts covering response to the following questions:

- 1. How do you differentiate between 'Customer Satisfaction' and 'Customer Experience'? what kind of capability building has been implemented so far to enable the customer experience focus/ culture in the organization? What is the Reward & Recognition process for delighting customers? How are they recognized at the Senior Leadership level?
- 2. What kind of strategic impact has been created by deploying the innovative style of Customer Experience Management? How does this convert to Business Performance?
- 3. Share the Execution approach details for any specific initiative of achieving exemplary customer experience was implemented (Project Plan/ Milestones) and adopted Governance mechanism and change enablement approach.
- 4. How do you gather **customer feedback** that is relevant, timely and specific? Is there an adequate process to track and respond to customer queries and complaints? Share customer communication, testimonials of success.

The Case Study must be submitted covering all the relevant points above.

TEAM SSF GLOBAL WISHES YOU THE VERY BEST!!

Thank you for sharing with us your journey! All submissions will be treated as highly confidential and used only for the purpose of evaluating the submissions.